



3525 Bonita Beach Road, Suite 112, Bonita Springs, FL 34134 (Ph) 239-948-9377 (Fax) 239-948-7736

Summary of Loan Request:

Submission Date	
Project Name	
Purchase	
Refinance	
Bridge	
Mezzanine	
Rate and Term to Refinance	
Use of Proceeds	
Loan Amount	
Cross collateralization	
Down Payment (Money Down)	
Loan to Value (LTV)	
Loan to Cost (LTC)	
Current Lender	
Current Rate & Term	
Real Estate Type	
Business Type	
Broker Name	
Client Name	
Client's Net Worth	
Client's Liquid Assets	
Client's Liabilities	
Client's years of experience in this type of business	
Client's source of income	
Partners Name	
Partners Net Worth	
Partners Liquid Assets	
Partners Liabilities	
Partners source of income	
Partners years of experience in this type of business	

Borrower's Desired Loan Terms and Conditions:

Loan Term	
Interest Rate	
Loan To Value (LTV)	
Notations:	

Property or Building Description:

Property Type	
Date Building or Land Was Purchased	
Original Purchase Price	
Current Value	
Property Web Site	
Street Address	
City, State, Zip	
Country	
Square Footage or Acres of Property	
Purchase Agreement in Place?	
Hard Construction Costs	
Operating Costs	
Project Contingency	
Money Down (Into Transaction)	
Loan Amount Requested	
Funding Type Requested	
"As IS" Loan to Value	
Completed Loan to Value	
Total Projected Revenues	

Borrower[s] Business Information:

This information is required to issue a Letter of Interest. We will not review the loan request without it.

Company Name	
Street Address	
City, State, Zip	
County	
Company Web Site	
State of Incorporation	
Country	
1) Name of Principal	
Telephone Number	
Email Address	
2) Name of Principal	
Telephone Number	

Email Address	
3) Name of Principal	
Telephone Number	
Email Address	
4) Name of Principal	
Telephone Number	
Email Address	

Broker or Consultant Contact Information:

Company Name	
Name	
Street Address	
City, State, Zip	
Telephone	
Cell Telephone	
Email Address	
Web Site	

General Broker or Consultant Questions:

Where else Has This Loan Request Been Submitted?	
Do You Have An Origination Fee Agreement With The Client?	
Are You Co-Brokering This Loan Request?	

Summary of Project:

Exit Strategy:

Depending on the Project, Not All of These Supporting Documents Will Apply

- Business plan
- Letter detailing the amount requested, desired terms, the precise use of funds and the exit strategy
- Location Information: address, adjacent uses, site size, demographics, traffic counts.
- Color photos of subject property
- Google Earth map of subject property
- Most recent survey of subject property
- Most recent or last appraisal
- Sponsorship: resumes of principals and company highlighting real estate experience
- Last three fiscal year financial and income statements (operating) and latest interim statement of borrowing entity
- Personal financial statements on each principal or guarantor to include; all assets and liabilities prepared within the last 90 days
- Last three years of personal income tax returns
- Trailing 12 months of operating statements
- Current rent roll
- Current and projected pro forma
- Purchase agreement or original purchase agreement if this is a refinance detailing down payment into transaction
- Summary of present financing arrangements
- Bank references with contact information
- Letter from principal confirming no legal issues pending or explanation of same
- List of outstanding purchase orders and contracts, with time line for completion of orders
- Company brochures, if available
- Articles of Incorporation and Certificate of Good Standing
- There will be additional documentation requested for your transaction, because every project is unique.